# **Brochure Supplement**

July 15, 2024

# **Copper Place Global Capital LLC, CFA®**

SEC No. 801-129557

# Cliff J. Remily CEO & Portfolio Manager

Individual CRD No. 5190701

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This brochure supplement provides information about Cliff J. Remily that supplements the Copper Place Global Capital LLC brochure. You should have received a copy of that brochure. If you did not receive a Copper Place Global Capital LLC brochure or if you have any questions about the contents of this supplement, please contact us at 206-743-5907.

Additional information about Cliff J. Remily is available on the SEC's website at www.adviserinfo.sec.gov.

# Item 2: Educational Background and Business Experience

Cliff J. Remily (b. 1976) is CEO and a Portfolio Manager with Copper Place Global Capital LLC.

### **Educational Background**

MBA, University of Southern California, 2006 BBA, University of Washington, 1999

#### **Business Background**

CEO & Portfolio Manager, Copper Place Global Capital LLC	04/2024–Present
Chief Investment Officer, R-Cubed Global Capital	01/2021–04/2024
Global Equity Portfolio Manager, Edge Asset Management	01/2014–12/2020
Executive VP & Portfolio Manager, PIMCO	07/2011–12/2013

# **Professional Designations**

**Chartered Financial Analyst**<sup>®</sup> **(CFA**<sup>®</sup>**)** – The CFA<sup>®</sup> designation is an international professional certificate that is offered by the CFA Institute. Candidates that pursue the certification have indepth knowledge of securities types and investment vehicles. In order to qualify for a CFA<sup>®</sup>, candidates must meet standards for examination, education, experience, and ethics. Candidates must possess a bachelor's degree from an accredited school or its equivalent and have completed 48 months of qualified professional work experience. Candidates must pass a series of three six-hour exams that covers ethics, quantitative methods, economics, corporate finance, financial reporting and analysis, security analysis, and portfolio management. Candidates must meet and continue to adhere to a strict Code of Ethics and Standards governing their professional conduct.

# Item 3: Disciplinary Information

Cliff J. Remily does not have any disciplinary action to report. Public information concerning Cliff J. Remily's registration as an investment advisor representative may be found by accessing the SEC's public disclosure site at www.adviserinfo.sec.gov.

#### Item 4: Other Business Activities

Cliff J. Remily has ownership and control interests in R Cubed Global Capital Inc., a registered investment adviser.

#### Item 5: Additional Compensation

There is nothing to report for this item.

#### Item 6: Supervision

Supervision of Cliff J. Remily is performed by Gery Sadzewicz, Chief Compliance Officer, through reviews of internal transaction and security holdings reports, electronic and physical correspondence, and other internal reports as mandated by the firm and its regulatory authorities. Gery Sadzewicz can be reached at 815-782-1250.